

# Bid Advertisement for the Tender Bulletin (80/20) preference point scoring system): PA-06.1 PA-06.1: BID ADVERTISEMENT – TENDER BULLETIN FOR 80/20 POINT SCORING SYSTEM

				111.1	111							
	Post or deliver	bids to:	Attention:	CLOSING DATE AND TIME AT	11H00 BY THE DEPARTMENT	! 5	Quotation Box, main	Entrance:Ground Floor, Customs	Fouse, C.I. EMAIL	CPT.Quotations	@dpw.gov.za	
	Bids obtainable from:		Quotation Departments website									
	Closing:		NOVEMBER 2024 and	00411								
	Bid No:	1000										
Required of.	(Town Name)	CAPE TOWN										
Description	RING SERVICE FOD THE	NOVEMBER 2024 (25 PEOPLE)	This bid will be evaluated in terms of the 80/20 scoring system This bid includes functionality which will be scored out of 100. Bidders must obtain a minimum of	further evaluation (price and preference)  Price	Specific Goals Points 20	Select on the dd/mm/yyyy at hh:mm Prospective bidders / tenderers to meet at insert place	NOTE: Documents will be sold at a non-refundable deposit of R CASH per set.	Contact for Bid information:	021-402 2078	General Enquiries:	MIENIE LAUBSHER 066 185 0201	



## PA-03 (GS): NOTICE AND INVITATION FOR QUOTATION

## THE DEPARTMENT OF PUBLIC WORKS AND INFRASTRUCTURE INVITES BIDDERS FOR THE PROVISION OF THE BELOW GOODS AND SERVICES

Quotation description:	CATERING SE	RVICE FOR 04 NOVEMBER 202	4
Quote no:	100A	Closing date:	04/44/000
Closing time:	44.00		01/11/2024
	11:00	Validity period:	84 days

## 1. RESPONSIVENESS CRITERIA

1.1. Indicate substantive responsiveness criteria applicable for this tender. Failure to comply with the criteria stated hereunder shall result in the tender offer being disqualified from further

1		Only those tenderers who satisfy the eligibility criteria stated in the Tender Data may submit tenders.
2		Tender offer must be properly received on the tender closing date and time specified on the invitation, fully completed either electronically (if issued in electronic format), or by writing
3		All parts of tender documents submitted must be fully completed in ink and signed where
4		Use of correction fluid is prohibited.
5		Submission of PA-32: Invitation to Bid
6		Submission of record of attending compulsory briefing session.  insert motivation why the tender clarification meeting is declared compulsory  Registration on National Transport
7		Registration on National Treasury's Central Supplier Database.
8		to the PA32, failure to do so will result to the quotation being disqualified.
9		Resolution to sign/resolution of signatures is mandatory in the event where a delegation to sign the bid document to someone other than a director or member or shareholder (where applicable).
10		Provide a valid Halaal certificate.
11		
12		
12	Indicat	

1.2. Indicate administrative requirements applicable for this tender. Tenderers may be required to submit the below documents where applicable.

The Employer reserves the right to request further information regarding the undermentioned criteria. Failing to submit further clarification and/or documentation within seven (7) calendar days from request or as specifically indicated, will disqualify the tender offer from further consideration.

1	Any correction to be initialled by the person authorised to sign the tender documentation as per PA 15.1 or PA 15.2 resolution of board/s of directors / or PA15.3 Special Resolution of Consortia or JV's.
2	Submission of applicable (PA-15.1, PA-15.2, PA-15.3): Resolution by the legal entity, or consortium / joint venture, authorising a dedicated person(s) to sign documents on behalf of the firm / consortium / joint venture.

Any reference to words "Bid" or Bidder" herein and/or in any other documentation shall be construed to have the same meaning as the For Internal Use Page 1 of 4 Effective date: July 2023



3	Submission of (PA-11): Bidder's disclosure.
4	Submission of (PA 40): Declaration of Designated Groups for Preferential Procurement.
5	or insert the Supplier Registration Number of the Control Supplier Database (CSD)
6	Upon request, submission of a fully completed security clearance application form with supporting documentation and information as required. The security clearance form will be provided by the Employer for projects requiring a security clearance.
7	projects requiring a security clearance.
8	
9	
10	
0.1.	

1.3. Indicate administrative requirements applicable for specific goals, Tenderers will not be required to submit the below document if not provided in the original tender proposals, Failure to comply with the criteria stated hereunder shall result in the tenderer not allocated points for specific goals.

1	Submission of (PA-16): Preference Points Claim Form in terms of the Preferential Procurement Regulations 2022
2	A trust, consortium or joint venture (including unincorporated consortia and joint ventures) must submit a consolidated B-BBEE Certificate issued by a SANAS accredited service provider

- 2. 80/20 POINTS SCORING SYSTEM WILL BE APPLICABLE FOR THIS BID
- 3. METHOD TO BE USED TO CALCULATE POINTS FOR SPECIFIC GOALS
- 3.1. For procurement transaction with rand value greater than R2 000, 00 and up to R1 Million (Inclusive of all applicable taxes) the specific goals listed in table 1 below are applicable.

## Table 1

Serial No	Specific Goals	Preference Points Allocated out of 20	Documentation to be submitted by bidders to validate their claim
1.	An EME or QSE which is at least 51% owned by black people (Mandatory)	10	<ul> <li>SANAS Accredited BBBEE Certificate or Sworn Affidavit where applicable.</li> </ul>
2.	Located in a specific Local Municipality or District Municipality or Metro or Province area for work to be done or services to be rendered in that area (Mandatory)	2	<ul> <li>Official Municipal Rates Statement which is in the name of the bidder.</li> <li>Or</li> <li>Any account or statement which is in the name of the bidder.</li> <li>Or</li> </ul>
			<ul> <li>Permission to Occupy from local chief in case of rural areas (PTO) which is in the name of the bidder.</li> </ul>

Any reference to words "Bid" or Bidder" herein and/or in any other documentation shall be construed to have the same meaning as the words "Tenderer".

For Internal Use

Effective date: July 2023

Page 2 of 4



			<ul> <li>Lease Agreement which is in the name of the bidder.</li> </ul>
3.	An EME or QSE which is at least 51% owned by black women (Mandatory)	4	SANAS Accredited BBBEE Certificate or Sworn Affidavit where applicable.
4.	An EME or QSE which is at least 51% owned by black people with disability (Mandatory)	2	<ul> <li>SANAS Accredited BBBEE Certificate or Sworn Affidavit where applicable.</li> <li>and</li> <li>Medical Certificate indicating that the disability is permanent.</li> <li>Or</li> <li>South African Social Security Agency (SASSA) Registration indicating that the disability is permanent.</li> <li>Or</li> <li>National Council for Persons with Physical Disability in South Africa registration (NCPPDSA).</li> </ul>
5.	An EME or QSE which is at least 51% owned by black youth (Mandatory)	2	ID Copy and SANAS Accredited BBBEE     Certificate or Sworn Affidavit where     applicable.

## 4. COLLECTION OF QUOTATION DOCUMENTS:

All quotations must be completed on the official forms provided with this invitation and completed in ink, preferably black. Completed forms must be delivered to the Department of Public Works and Infrastructure at the following address or email below.

This quotation is subject to the General Conditions of Contract (GCC) and, if applicable, any other special conditions of contract. Attached Terms and Conditions should be signed and submitted with the official documents.

The taxes of the successful service provider must be in order, or satisfactory arrangements must be made with the Receiver of Revenue to meet the bidder's tax obligations.

		meet and blader 3	tax obligations.
Quotation documen insert physical add	ts may be dress ins	collected during ert postal code.	working hours on insert date at the following address
A <b>select</b> pre-bid me take place at	eting with on	representatives of starting at	of the Department of Public Works and Infrastructure will

## 5. ENQUIRIES

5.1. Technical enquiries may be addressed to:

DPWI Project Manager RIEKIE LAUBSCHER	Telephone no:	021 402 2171
---------------------------------------	---------------	--------------

Any reference to words "Bid" or Bidder" herein and/or in any other documentation shall be construed to have the same meaning as the words "Tender" or "Tenderer".

For Internal Use

Effective date: July 2023



Cellular phone no	066 185 0201	Fax no:		
E-mail	riekie.laubscher@dpw.gov			
5.2. SCM enquiries may	be addressed to:	.Za		
SCM Official	Erica Ventura	7.1	T	
Cellular phone no		Telephone no:	021 402 2078	
		Fax no:		
E-mail	erica.ventura@dpw.gov.za			

## 6. DEPOSIT / RETURN OF BID DOCUMENTS:

The closing time for receipt of quotation is 11:00 on 01/11/2024.

Telegraphic, telephonic, telex, facsimile, electronic and / or late bids will not be accepted. Requirements for sealing, addressing, delivery, opening and assessment of bids are stated in the bid

All bids must be submitted on the official forms – (not to be re-typed)

QUOTATION DOCUMENTS MAY BE DROPPED AT:  GROUND FLOOR QUOTATION BOX, CUSTOMS HOUSE DEPARTMENT OF PUBLIC WORKS & INFRASTRUCTURE		QUOTATION DOCUMENT MAY BE EMAILED TO:  CPT.Quotations@dpw.gov.za
OR	OR	
QUOTATION DOCUMENTS MAY BE POSTED TO :		



## PA 32: INVITATION TO BID **PART A**

YOU ARE HEREBY INVITED TO BID FO	OR REQUIREMENTS OF	THE INAME OF	DEDADTATE	NT/DUDI IS TO	
1007	I CLOSING DAT	F: 101/31/20	24		
DESCRIPTION CATERING SEI	RVICE FOR OANG	MEMBER 2	20.6	CLOSING TIME:	13H00
THE SUCCESSFUL BIDDER WILL RE E	POLIDED TO FILL IN	AID DION	75N 00N-		
THE SUCCESSFUL BIDDER WILL BE R BID RESPONSE DOCUMENTS MAY B BOX SITUATED AT (STREET ADDRESS)	E DEPOSITED IN THE	BID	IEN CONTR	RACT FORM (DPW04	.1 GS or DPW04.2 G
BUX SHUATED AT (STREET ADDRESS	2)				
GROUND FLOOR: QUOTAT	<b>ION BOX-CUST</b>	OMS HOUSE	PUBLIC	WORKS	
TELETICITY TO THE S	ENDER PLEASE			Oldib	
OR POSTED TO:					
HAND- DELIVERED: GROUN LOWER HEERENGRAGHTS	ND FLOOR QUOT	TATION BOX	C: CUSTO	MS HOUSE	
LOWER HEERENGRAGHT S SUPPLIER INFORMATION	STREET CAPE TO	OWN; OR EM	AIL TO C	PT Quotation@	dnin gari za
				Quotation (II)	upw.gov.za
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE				
CELLPHONE NUMBER	CODE		NUMBE	R	
FACSIMILE NUMBER					
	CODE		NUMBE	R	
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
	TCS PIN:	OR	000.11		
		- OK	CSD No:		
SIGNATURE OF BIDDER		DA	TE		
CAPACITY UNDER WHICH THIS BID IS		DA.	15		
SIGNED (Attach proof of authority to ign this bid; e.g. resolution of					
irectors, etc.)					
OTAL NUMBER -		TOT	AL BID PRIC	DE (14.1.1	
DOING PROCEDURE THE THE		APP	LICABLE TA	AXES) R	
DDING PROCEDURE ENQUIRIES MAY E EPARTMENT/ PUBLIC ENTITY	BE DIRECTED TO:	TECHNICAL	NFORMATIC	ON MAY BE DIRECT	ED TO:
ONTACT PERSON		CONTACT PE	RSON	U DE DIRECTE	-D 10.
ELEPHONE NUMBER		TELEPHONE		Ĭ	
ACSIMILE NUMBER		FACSIMILE N			
MAIL ADDRESS		E-MAIL ADDR	ESS		

## PART B TERMS AND CONDITIONS FOR BIDDING

## **BID SUBMISSION:**

E-MAIL ADDRESS

- BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR ONLINE
- 1.3. BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES).
- 1.4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION.

Any reference to words "Bid" or Bidder" herein and/or in any other documentation shall be construed to have the same meaning as the words "Tender" or "Tenderer". Page 1 of 2 Version: 2023/01

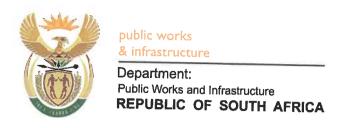
PA-32: Invitation to Bid

1.3	<ol> <li>THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWO CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION</li> <li>CONTRACT.</li> </ol>	ORK ACT 2000 AND THE GENERAL ON OR SPECIAL CONDITIONS OF
2.	TAX COMPLIANCE REQUIREMENTS	
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX ORLIGATIONS	
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX OF	ON NUMBER (PIN) ISSUED BY SARS TO
2.3	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MAD PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E FILEDS TUDO	A100,
2.4	BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.	DUGH THE WEBSITE WWW.SARS.GOV.ZA.
2.5	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE IN SEPARATE PROOF OF TCS / PIN / CSD NUMBER.	VOLVED, EACH PARTY MUST SUBMIT A
2.6	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTROLOGY.	RAL SUPPLIER DATABASE (CSD), A CSD
3.	QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS	
3.1, 2.0	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO
o.Z.	DOES THE BIDDER HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO
.3.	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	
5.4.	DOES THE BIDDER HAVE ANY COURSE OF THE	YES NO
	COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH A FROM THE SOUT	OBTAIN A TAX COMPLIANCE STATUS / ARS) AND IF NOT REGISTER AS PER 2.2
3: te W	FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID	INVALID
a)	In respect of non VAT vendors the bidders may not increase the bid price under Section 67(1 the relevant transaction would become subject to VAT by reason of the turnover threshold be All delivery costs must be included in the bid price, for delivery at the prescribed destination of the price that appears on this form is the one that will be considered for a	) of the Value Added Tax Act of 1991 where

The price that appears on this form is the one that will be considered for acceptance as <u>a firm and final offer</u>.

The grand total in the pricing schedule(s), inclusive of VAT, attached to the bid offer must correlate and be transferred to this form (PA32). Where there are inconsistencies between the grand total price offer in the pricing schedule(s) and the PA32 price offer, the price offer on the PA32 shall prevail and deemed to be firm and final. No further correspondence shall be entered into in this regard.

<sup>&</sup>lt;sup>1</sup> All applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and



## **PRICING SCHEDULE**

The total offer on this pricing schedule must be carried over to the PA32 (Invitation to Bid) or the quote will be deemed as non-responsive and will not be evaluated further

MAIN BOARDROOM, CUSTOMS HOUSE, LWR HEERENGRACHT 11TH FLOOR 4 NOVEMBER 2024	QUANTITY	UNIT PRICE (per one item / each) EXCLUDING VAT	TOTAL UNIT PRICE FOR THE FULL QUANTITY REQUIRED EXCLUDING VAT
<b>EXAMPLE:</b> (Quantity multiplied by the unit price to get total unit price excluding VAT)			
BLACK PENS	6	R2.00 Each EXCLUDING	R12.00 EXCLUDING VAT
CUSTOMS HOUSE 4 NOVEMBER		VAT	
REFRESHMENT AT 09:00 FOR 25 PEOPLE			
Ropinos/fivo ropes/ Necesta Caffee / La Caffee			
Rooibos/five roses/ Nescafe Coffee/decaf coffee/ Sugar,(for 25 people) Milk fresh hot/cold	25	R	R
Sandwichoe platter age many at 1995	25	R	R
Sandwiches platter(eggs mayo, cheese)(1 platter to serve 10 people)	3	R	R
Scones and muffins for 25 people Still Water bottles 500ml	25	R	R
Suil Water bottles 500ml	30	R	R
LUNCH 12H30 FOR 25 PEOPLE			
Starch(Rice & Pap) (19 people)	19	5	
Meat(Stew beef & Grilled chicken)(19 people)	19	R	R
Salad(2 types) – (Chakalaka & Greek salad) (19 people)	19	R	R
/egetable (2 types) - creamed spinach & butterput) (10 people)	19	400	R
Still water 500ml	30	R	R
izzy drink and juice – variety(25)	30	R	R
/egetarian meals (3 people)			
falaal meals(3 people)	3	R	R
( Pospio)	3	R	R
crockery, cutlery, tablecloths, Burners to keep food warm, serviettes,	1	R	R
elivery cost (Return) (Once off)			10
· ·	1	R	R
AT 15% (If Vat Vendor)		R	D
OTAL OFFER (TO BE CARRIED OVER TO THE PA32)		45	R

NB: FAILURE TO TRANSFER TOTAL OFFER FROM PRICING SCHEDULE TO PA32 WILL RESULT IN ELIMINATION

## **CATERING SERVICES**

DATE:

4 NOVEMBER 2024 - 25 PEOPLE

VENUE:

CUSTOMS HOUSE, LWR HEERENGRACHT, CAPE TOWN, 11<sup>TH</sup> FLOOR

TIME:

09H00 ARRIVAL AND LUNCH 12H30

The service provider must be responsible for the following:

Crockery, cutlery, glasses and all other appliances to serve (no paper plates and plastic

Table clothes (black) for 4 tables, serviettes any colour, toothpicks, urn, electrical leads Trolleys and other equipment, accessories deemed necessary to provide for catering.

Provide Catering for strictly 3 Halaal people and 3 Vegetarian meals(fish)

Service provider is required to clean up after serving.

- > Service provider must provide a Halaal Certificate for the Halaal lunch.
- > Service provider is not allowed to clean up any dishes on premises.
- > Service provider must ensure availability of their representative throughout the
- > The successful bidder must be able to provide the service/deliver the goods as per specification( no use of third party is permitted)
- > The Department reserves the right to visit the site/kitchen prior to the approval

## Notes:

Delivery of equipment and preparation of food serving must be completed at least 30 minutes before food is served. Late deliveries are not acceptable.

If the above is not clear, please contact the below members for further details.

Enquiries: Mrs Riekie Laubscher 066 185 0201 or email riekie.laubscher@dpw.gov.za



## PA-11: BIDDER'S DISCLOSURE

## 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

## 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest (1) in the enterprise, employed by the state?

YES / NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

<sup>(1)</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

Any reference to words "Bid" or Bidder" herein and/or in any other documentation shall be construed to have the same meaning as the words "Tender" or "Tenderer".

Page 1 of 3
For External Use

Effective date 5 July 2022

Version: 2022/03



2.2	Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution?
	YES / NO
2.2.1	If so, furnish particulars:
2.3	Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?  YES / NO
2.3.1	If so, furnish particulars:
3 D	ECLARATION
	I, the undersigned, (name)
3.1	I have read and I understand the contents of this disclosure:

- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium2 will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

Any reference to words "Bid" or Bidder" herein and/or in any other documentation shall be construed to have the same meaning as the words "Tender" or "Tenderer".

Page 2 of 3
For External Use

Effective date 5 July 2022

Version: 2022/03

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.



3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature	Date
Position	Name of bidder



## PA-16: PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB:

BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

## 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - The 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

## 1.2 Preference Points System to be applied

(Tick whichever is applicable).

- ☑ The applicable preference point system for this tender is the 80/20 preference point system.
   ☑ The applicable preference point system for this tender is the 90/10 preference point system.
   ☑ Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.
- 1.3 Points for this tender shall be awarded for:
- 1.3.1 Price; and
- 1.3.2 Specific Goals

## 1.4 The maximum points for this tender are allocated as follows:

	80/20
PRICE	80
SPECIFIC GOALS	20
Total points for Price and Specific Goals	100

## 1.5 Breakdown Allocation of Specific Goals Points

1.5.1. For procurement transaction with rand value greater than R2 000, 00 and up to R1 Million (Inclusive of all applicable taxes) the specific goals listed in table 1 below are applicable.

## Table 1

 $\boxtimes$ 

Serial No	Specific Goals	Preference Points Allocated out of 20	Documentation to be submitted by bidders to validate their claim
1.	An EME or QSE which is at least 51% owned by black people (Mandatory)	10	SANAS Accredited BBBEE     Certificate or Sworn Affidavit     where applicable.
2.	Located in a specific Local Municipality or District Municipality or Metro or Province area for work to be done or services to be rendered in that area (Mandatory)	2	Official Municipal Rates     Statement which is in the name     of the bidder.  Or
			<ul> <li>Any account or statement which is in the name of the bidder.</li> </ul>
			Or
			<ul> <li>Permission to Occupy from local chief in case of rural areas (PTO) which is in the name of the bidder.</li> </ul>
			Or
			Lease Agreement which is in the name of the bidder.
	An EME or QSE which is at least 51% owned by black women (Mandatory)	4	<ul> <li>SANAS Accredited BBBEE Certificate or Sworn Affidavit where applicable.</li> </ul>
	An EME or QSE which is at least 51% owned by black beople with disability (Mandatory)	2	<ul> <li>SANAS Accredited BBBEE Certificate or Sworn Affidavit where applicable.</li> </ul>

			and
			Medical Certificate indicating that the disability is permanen
			<ul> <li>South African Social Security Agency (SASSA) Registration indicating that the disability is permanent.</li> </ul>
			Or
			National Council for Persons     with Physical Disability in Sout     Africa registration (NCPPDSA)
5.	An EME or QSE which is at least 51% owned by black youth (Mandatory)	2	ID Copy and SANAS Accredite     BBBEE Certificate or Sworn     Affidavit where applicable.

1.5.2. For procurement transaction with rand value greater than R1 Million and up to R50 Million (Inclusive of all applicable taxes) the specific goals listed in table 2 below are applicable.

## Table 2

Serial No	Specific Goals	Preference Points Allocated out of 20	Documentation to be submitted by bidders to validate their claim
1.	An EME or QSE or any entity which is at least 51% owned by black people (Mandatory)	10	SANAS Accredited BBBEE     Certificate or Sworn Affidavit     where applicable.
2.	Located in a specific Local Municipality or District Municipality or Metro or Province area for work to be done or services to be rendered in that area (Mandatory)	2	Official Municipal Rates     Statement which is in the name     of the bidder.  Or

		Any account or statement which is in the name of the bidder.
		Or
		Permission to Occupy from local chief in case of rural area (PTO) which is in the name of the bidder.
		Or
		Lease Agreement which is in the name of the bidder.
3.	An EME or QSE or any entity which is at least 51% owned by black women (Mandatory)	SANAS Accredited BBBEE     Certificate or Sworn Affidavit     where applicable.
4.	An EME or QSE or any entity which is at least 51% owned by black people with disability (Mandatory)	SANAS Accredited BBBEE     Certificate or Sworn Affidavit     where applicable.
		and
		Medical Certificate indicating that the disability is permanent.
		Or
		<ul> <li>South African Social Security Agency (SASSA) Registration indicating that the disability is permanent.</li> </ul>
		Or
		National Council for Persons with Physical Disability in South Africa registration (NCPPDSA).

5. An EME or QSE or any entity which is at least 51% owned by black youth (Mandatory)	ID Copy and SANAS     Accredited BBBEE Certificate     or Sworn Affidavit where     applicable.
---	---

1.5.3. For procurement transaction with rand value greater than R50 Million (Inclusive of all applicable taxes) the specific goals listed in table 3 below are applicable.

NB. The use of one of goal numbers' 4 or 5 is mandatory. The BSC must select either one of the two, but not both.

## Table 3

Serial No	Specific Goals	Preference Points Allocated out of 10	Documentation to be submitted by bidders to validate their claim
1.	An EME or QSE or any entity which is at least 51% owned by black people (Mandatory)	4	SANAS Accredited BBBEE     Certificate or Sworn Affidavit     where applicable.
2.	Located in a specific Local Municipality or District Municipality or Metro or Province area for work to be done or services to be rendered in that area (Mandatory)	2	<ul> <li>Official Municipal Rates         Statement which is in the name         of the bidder.</li> <li>Any account or statement         which is in the name of the         bidder.</li> <li>Or</li> <li>Permission to Occupy from         local chief in case of rural         areas (PTO) which is in the</li> </ul>
			<ul> <li>name of the bidder.</li> <li>Lease Agreement which is in the name of the bidder.</li> </ul>

An EME or QSE or any entity which is at least 51% owned by black women (mandatory)	2	SANAS Accredited BBBEE     Certificate or Sworn Affidavit     where applicable.
4. An EME or QSE or any entity which is at least 51% owned by black people with disability (Mandatory)	2	SANAS Accredited BBBEE     Certificate or Sworn Affidavit     where applicable.  and
		<ul> <li>Medical Certificate indicating that the disability is permanent.</li> <li>Or</li> <li>South African Social Security</li> </ul>
		Agency (SASSA) Registration indicating that the disability is permanent.  Or
OR		National Council for Persons with Physical Disability in South Africa registration (NCPPDSA).
5. An EME or QSE or any entity which is at least 51% owned by black youth (Mandatory)		ID Copy and SANAS     Accredited BBBEE Certificate     or Sworn Affidavit where     applicable

- 1.6 Failure on the part of the tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals, if the service provider/ tenderer did not mean that preference points for specific goals are not claimed.
  1.7 The organ of state received:
- 1.7 The organ of state reserves the right to require of a service provider/tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

(a) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations,

competitive tendering process or any other method envisaged in legislation;

- (b) "price" means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts:
- (c) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces of assets and concession contracts, excluding direct sales and disposal of assets through public auctions: and
- (e) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000)

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

## 3.1. POINTS AWARDED FOR PRICE

## 3.1.1. THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 
$$90/10$$
  $Ps = 80 \left(1 - \frac{Pt - P min}{P min}\right)$  or  $Ps = 90 \left(1 - \frac{Pt - P min}{P min}\right)$ 

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration
Pmin = Price of lowest acceptable tender

## 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

## 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80\left(1 + \frac{Pt - Pmax}{Pmax}\right)$$
 or 
$$Ps = 90\left(1 + \frac{Pt - Pmax}{Pmax}\right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

## 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals in table 1,2 and 3 above as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system.

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 4: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system)  (To be completed by the tenderer)
An EME or QSE (or any entity for procurement transaction with rand value greater than R1 Million) which is at least 51% owned by black people	10	

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system)  (To be completed by the tenderer)
<ol> <li>Located in a specific Local         Municipality or District         Municipality or Metro or         Province area for work to be         done or services to be         rendered in that area</li> </ol>	2	
3. An EME or QSE (or any entity for procurement transaction with rand value greater than R1 Million) which is at least 51% owned by black women	4	
4. An EME or QSE (or any entity for procurement transaction with rand value greater than R1 Million) which is at least 51% owned by black people with disability	2	
An EME or QSE (or any entity for procurement transaction with rand value greater than R1 Million) which is at least 51% owned by black youth.*	2	

## DECLARATION WITH REGARD TO COMPANY/FIRM

4.3.	Name of company/firm	
4.4.	Company registration number:	
1 E		

## 4.5. TYPE OF COMPANY/ FIRM

Partnership/Joint Venture / Consortium One-person business/sole propriety Close corporation Public Company Personal Liability Company
(Pty) Limited
Non-Profit Company
State Owned Company
[TICK APPLICABLE BOX]

- 4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
  - i) The information furnished is true and correct;
  - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
  - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
  - iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have
    - (a) disqualify the person from the tendering process;
    - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
    - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
    - recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
    - (e) forward the matter for criminal prosecution, if deemed necessary.

	SIGNATURE(S) OF TENDERER(S)
SURNAME AND NAME:	
DATE:	333.
ADDRESS:	
ADDILLOS.	
	54

## Page 1 of 2 Version: 1 1

# PA-40: DECLARATION OF DESIGNATED GROUPS FOR PREFERENTIAL PROCUREMENT

	RICA
	Department: Public Works and Infrastructure REPUBLIC OF SOUTH AFRICA
: work	Department: Public Works and Infrastructur REPUBLIC OF SOUTH
% in	Departme Public Work REPUBLI
-	

	EME1   OSE2	
Name of Tenderer	1. LIST ALL PROPRIETORS AFFICE.	MEMBERS OR SHAREHOLDEDS BY MAN

	- FIST ALL PRO	LIST ALL PROPRIETORS, MEMBERS OR SHAREHOLDERS BY NAME. IDENTITY NIMBER	R SHAREHOLD	DERS BY NAME.	IDENTITY NI 1845	i L	L EME' L QSE	□ EME¹ ☐ QSE² ☐ Non EME/QSE (tick applicable box)	plicable box)
	Name and Surname	J. Williams				SER, CHIZENSHI	P AND DESIGNA	TED GROUPS.	
	**	Passport number and Citizenship##	Percentage	Black	Indicate if youth	Indicate if woman	Indicate if person with disability	Rural (R) / Under Developed Area (UD) / Township (T) / Urban	Indicate if military
			%	: 				<del>(</del> )	veteran
2			, c	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	Yes	1	
			%	☐ Yes ☐ No	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	1	-		☐ Yes ☐ No
က်			%		ON SEL TO	☐ Yes ☐ No	□ Yes □ No	R DIED T	
-			2	☐ Yes ☐ No	☐ Yes ☐ No	Yes	;		☐ Yes ☐ No
4.			%	C sox	  -  -  -	3	☐ Yes ☐ No		☐ Yes ☐ No
5.			%	2	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No		
ď				☐ Yes ☐ No	☐ Yes ☐ No	Yes   No			☐ Yes ☐ No
5			%	Yes			NO I SO I		☐ Yes ☐ No
7.			%		□ res □ No	☐ Yes ☐ No	☐ Yes ☐ No	OR OUD TOU	200
α				☐ Yes ☐ No	☐ Yes ☐ No	Yes   No	:		LI TES LI NO
o			%	Yes   No	;		Li res Li No	OR OUD OT OU	☐ Yes ☐ No
6			%		☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No		
100				☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	Vec 1		L res L No
			%	Yes	::		ON THE STATE		☐ Yes ☐ No
<del>+</del>			%		Tes No	☐ Yes ☐ No	☐ Yes ☐ No		
12.				☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	Yes		l res [ No
			<u></u>	☐ Yes ☐ No [	Yes   No				☐ Yes ☐ No
** 1	Where Owners are t	Where Owners are themselves a Communication of the				ON Sal I	☐ Yes ☐ No	OR OUD OT OU	Yes   No
##	State date of South	African citizonetii: 11.	lose Corporation	1, Partnershin etc	idontify the			-	200

Where Owners are themselves a Company, Close Corporation, Partnership etc, identify the ownership of the Holding Company, together with Registration number State date of South African citizenship obtained (not applicable to persons born in South Africa)

<sup>1</sup> EME: Exempted Micro Enterprise <sup>2</sup> QSE: Qualifying Small Business Enterprise

Any reference to words "Bid" or Bidder" herein and/or in any other documentation shall be construed to have the same meaning as the words "Tender" or "Tenderer".

Effective date 20 September 2021

# PA- 40: DECLARATION OF DESIGNATED GROUPS FOR PREFERENTIAL PROCUREMENT



Tender no:

## 2. DECLARATION

The undersigned, who warrants that he/she is duly authorized to do so on behalf of the Tenderer, hereby confirms that:

The information and particulars contained in this Affidavit are true and correct in all respects;

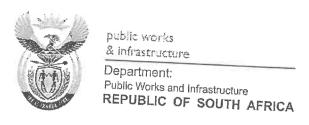
Procurement Regulations, 2017, National Small Business Act 102 of 1996 as amended and all documents pertaining to this Tender were studied and understood The Broad-based Black Economic Empowerment Act, 2003 (Act 53 of 2003), Preferential Procurement Policy Framework Act, 2000 (Act 5 of 2000), the Preferential The Tenderer understands that any intentional misrepresentation or fraudulent information provided herein shall disqualify the Tenderer's offer herein, as well as and that the above form was completed according to the definitions and information contained in said documents;

any other tender offer(s) of the Tenderer simultaneously being evaluated, or will entitle the Employer to cancel any Contract resulting from the Tenderer's offer

The Tenderer accepts that the Employer may exercise any other remedy it may have in law and in the Contract, including a claim for damages for having to accept Any further documentary proof required by the Employer regarding the information provided herein, will be submitted to the Employer within the time period as may a less favourable tender as a result of any such disqualification due to misrepresentation or fraudulent information provided herein; Ŋ

Signed by the Tenderer

Date
Signature
9
Name of representativ



## TABLE OF CONTENTS

- 1. PA-03 (GS): Notice and Invitation For Quotation
- 2. PA 32: Invitation to Bid
- 3. Specification (where applicable)
- 4. Pricing Schedule
- 5. Revised PA-11
- 6. PA-16
- 7. PA-40
- 8. Other documents (if applicable):

	,
•	
•	<u> </u>
•	

## SPECIAL CONDITIONS / MANDATORY BID CONDITIONS

- 1. The forms in the Table of Contents and on the PA-03(GS): Notice and Invitation for Quotation should be properly completed and signed and returned on or before the due date and time.
- 2. NB: PA11: Bidder's Disclosure should be properly/duly completed, dated and signed. Bidders or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise must disclose any interest in any other related enterprise whether or not they are bidding for this contract.
- 3. The total offer on the pricing schedule must be carried over to the PA32 (Invitation to Bid) or the quote will be deemed as non-responsive and will not be evaluated further.
- 4. No late, incomplete or quotations with correctional fluid will be accepted.
- 5. Deposit your Quotation into the Quotation box on the Ground floor, customs House Lower Heerengracht, Cape Town.
- 6. Quotations are valid for 84 days for thresholds from R2 000.00 up to R1 million.
- 7. The bidder must make provision for exchanges and or changes in sizes where applicable at no additional cost to the Department.
- 8. Failure to comply with product specifications and inability to meet delivery times will render the purchase order to be cancel. If the bidder is a VAT vendor /registered the bidder is required to explicitly state the VAT amount.
- 9. Bidders must include VAT at 15% in their bid offers if VAT Vendor.

- 10. Resolution to sign/resolution of signatures is mandatory in the event where a delegation to sign the bid document to someone other than a director or member or shareholder (where applicable).
- 11. In the event that one or more bidders are equal in all respects the award will be decided by drawing of lots.
- Bidders must ensure that PA 32 is duly completed, failure to complete in full will result to elimination.

## OTHER BID CONDITIONS

- The Department reserves the right to negotiate the offer where it is found not to be market related.
- 2. All goods supplied must be approved by the South African Bureau of Standards (SABS) if applicable.
- The Department reserves the right to request any additional information and
  / or samples of items quoted before mass production is undertaken at no
  cost to the Department if applicable.
- 4. Bidders should have an office/branch in the Western Cape
- Bidders must be registered on the CSD and tax matters should remain compliant throughout the procurement process.
- Due to a high volume of quotations received it is advisable to hand deliver your quotation to ensure receipt thereof.
- Technical enquiries must be directed to the Project Leader as indicated on the PA-03 (GS).
- 8. The Department will contract with the successful bidder with an official order.
- 9. No work may commence without an official Departmental order.